



香港交易所

30/4/2016

3/5/2016

I.

1.

| | | | | |
|-----|------------|----------------------|-----------------|-----------------------|
| (1) | <u>750</u> | | | |
| | | |) |) |
| | | <u>1,200,000,000</u> | <u>US\$0.01</u> | <u>US\$12,000,000</u> |
| (|) | | | |
| | | <u>1,200,000,000</u> | <u>US\$0.01</u> | <u>US\$12,000,000</u> |
| (2) | | | | |
| | | |) |) |
| | | | | |
| (|) | | | |
| | | | | |

III.

| | |
|-------------------|------------|
| (/ /) _____ | |
| <u>2009 7</u> | |
| <u>23</u> | |
| <u>3.58/</u> | |
| <u>11,214,000</u> | 11,214,000 |
| (1) | |
| <u>2. 2010 5</u> | |
| <u>27</u> | |
| <u>2.78/</u> | |

(/ /)

1.

(/ /)

() _____

(1)

()

(/ /) _____ (/ /)

2.

(/ /)

() _____

(1)

()

(/ /) _____ (/ /)

3.

(/ /)

() _____

(1)

(/ /)

()
(/ /)

| | | | | |
|----|-------------|-------------|-------------|------------|
| 1. | 930,000,000 | | | |
| | 5% | | | |
| | | 924,000,000 | 924,000,000 | 72,070,061 |

() 5790

(1)

()
(/ /) (/ /)

2.

()

(1)

()
(/ /) (/ /)

3.

()

(1)

()
(/ /) (/ /)

4.

()

(1)

()
(/ /) (/ /)

C. ()
()
()

| | |
|-------------------|--|
| (/ /)() | |
| 1. _____ _____ | |
| _____ (/ /) | |
| _____ (I) | |
| 2. _____ _____ | |
| _____ (/ /) | |
| _____ (I) | |
| 3. _____ _____ | |
| _____ (/ /) | |
| _____ (I) | |
| _____ D. () | |
| _____ () | |
| _____ () | |

| | | | | | |
|----|-------|---------|-------|---------|-------|
| | | | | | |
| 1. | | | (1) | _____ | |
| | _____ | (/ /) | | (/ /) | |
| | | | | (/ /) | |
| | | (/ /) | | | _____ |
| | | | | | _____ |

2.

5. (I) _____
_____ $(/ /)$ $(/ /)$
 $(/ /)$ _____

6. (I) _____
 $(/ /)$ $(/ /)$
 $(/ /)$ _____

7. (I) _____
 $(/ /)$ $(/ /)$
 $(/ /)$ _____

8. (I) _____
_____ $(/ /)$ $(/ /)$
 $(/ /)$ _____

| | |
|--|--|
| | |
|--|--|

| | | | |
|----|--|------------|---------|
| 9. | | (I) _____ | |
| | | (/ /) | (/ /) |
| | | | (/ /) |
| | | (/ /) | _____ |

| | | | |
|-----|-------|--------------|---------|
| 10. | | (I) _____ | |
| | () | (/ /) | (/ /) |
| | _____ | | (/ /) |
| | | (/ /) | _____ |
| | | E. () _____ | |
| | | () _____ | |
| | | () _____ | |

| | | |
|-----------|-----|-----------|
| | A E | (1) _____ |
| | | (2) _____ |
| | A E | _____ |
| | A E | _____ |
| <i>II</i> | | |

