



香港交易所

30/04/2017

2/5/2017

I.

1.

(1)	<u>750</u>			
))
		<u>1,200,000,000</u>	<u>US\$0.01</u>	<u>US\$12,000,000</u>
()			
		<u>1,200,000,000</u>	<u>US\$0.01</u>	<u>US\$12,000,000</u>
(2)				
))
()			

2.

))
()		

3.

))
()		

US\$12,000,000.00

II.

(1)	(2)		
<u>834,073,195</u>			
-			
<u>834,073,195</u>			

III.

		先	
(/ /)	先		
2009 7			
23			
3.56/			
11,263,214		(20,810)	11,242,404
(1)			
2. 2010 5			
27			
2.78/			
0			
(1)			
3. 2011 10			
11			
2.67/			
7,231,599			7,231,599
(1)			
4. 2015 5			
22			
11.65/			
6,026,332			2,008,777
(1)			
		A. ()	_____
		()	_____
		()	_____
先	()	_____	

先

先

(/ /)

1.

(/ /)

協

先

先

1.	930,000,000			
	5%			
		924,000,000	924,000,000	73,365,612

() 5790

(1) _____

()
(/ /) (/ /)

2.

() _____

(1) _____

()
(/ /) (/ /)

3.

() _____

(1) _____

()
(/ /) (/ /)

4.

() _____

(1) _____

()
(/ /) (/ /)

C. () _____
() _____
() _____

(/ /)()	先
1. _____ _____ _____ _____ (/ /) _____ (I)	
2. _____ _____ _____ _____ (/ /) _____ (I)	
3. _____ _____ _____ _____ (/ /) _____ (I)	
_____ D. () _____ () _____ ()	

先

1.

(I) _____
_____ (/ /) (/ /)
(/ /) (/ /)

2.

(I) _____
_____ (/ /) (/ /)
(/ /) (/ /)

3.

(I) _____
_____ (/ /) (/ /)
(/ /) (/ /)

4.

(I) _____
(/ /) (/ /)
(/ /) (/ /)
(/ /)

先

5. (I) _____
_____ (/ /) (/ /)
(/ /) (/ /)

6. (I) _____
(/ /) (/ /)
(/ /) (/ /)

7. (I) _____
(/ /) (/ /)
(/ /) (/ /)

8. (I) _____
_____ (/ /) (/ /)
(/ /) (/ /)

先

9. (I) _____
(/ /) (/ /)
(/ /) (/ /)
(/ /) _____

10. (I) _____
(/ /) (/ /)
(/ /) (/ /)
(/ /) _____
E. () _____
() _____
() _____

協 A E (1) _____
(2) _____
協 A E _____
協 A E _____
II 先 _____

()

— —————
—————)

-
1. ()
 - 2.